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Dear Higher Education Colleague,

Thank you for your interest in joining the Higher Education User Group. The Higher Education User Group is an international organization consisting of higher education institutions that use application software from the Oracle Corporation. Its two overarching goals are to facilitate sharing of ideas, information and experiences among its members, and to provide a unified and effective voice to Oracle on all issues involving the use of Oracle application software in the higher education community.

The HEUG represents hundreds of member institutions and thousands of individuals across the globe. It includes a wide range of institutions, from community colleges, to small liberal arts colleges, to huge research universities and even entire state university systems. It includes public and private institutions and (as associate members) for-profit institutions. If you are using Oracle applications and are from a higher education institution, we invite you to join us and have two membership levels for you to choose from:

Subscriber Institutional Membership Membership

|  |  |  |
| --- | --- | --- |
| Attend conferences at the non-discounted rate and limited access to online files  Access to the HEUG.Online and the communication & collaboration tools available in our extensive online membership community |  | MC900441310[1] |
| Send institution employees to the Alliance conference at a reduced rate |  | MC900441310[1]MC900441310[1] |
| Unlimited access for employees to attend monthly HEUG Education Series webinars at no extra charge. |  | MC900441310[1] |
| Institutional employees will be able t serve on HEUG Board |  | MC900441310[1] |
| Institutional employees will be able to serve on HEUG PAGs and TAGs |  | MC900441310[1] |
| Access Alliance Conference session recordings (starting Alliance 2013) |  |  |

We invite you to review our website and learn more about our organization and the benefits we offer. If you have any questions, please contact Brittany Moon, Deputy Executive Director at [membership@heug.org](mailto:membership@heug.org) or (602)734-5354.

Thank you for your interest and welcome to the Higher Education User Group.

Brittany Moon

Deputy Executive Director

Higher Education User Group

**HEUG Membership Survey**

The Higher Education Users Group (HEUG) actively works to help our member institutions find and work with members from around the world with similar profiles. This survey will be used to populate and update our current membership data, so please complete to the best of your knowledge. When completed, please email this document to: [support@heug.org](mailto:HEUGsurvey@socious.com)

**Institution Information**

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| --- | --- | --- | --- | --- | --- | --- |
| Institution Name |  | | | | | |
| Institution Type |  | | | | | |
| Carnegie Classification |  | | | | | |
| Geographic Region |  | | | | | |
| The address below is the primary address that would be used to obtain a map for finding your main campus. | | | | | | |
| Address Line 1 |  | | | | | |
| Address Line 2 |  | | | | | |
| City |  | | | | | |
| State/Province (Abbr.) |  | | | | | |
| Postal Code |  | | | | | |
| Country (Abbr.) |  | | | | | |
| Number of Campuses | (The total number of colleges, campuses or locations your institution represents) | | | | | |
| Campuses/Locations(list all) |  | | | | | |
| Time zone |  | | | | | |
| Key Contact Information | Name |  | | | | |
|  | Title |  | | | | |
|  | E-mail |  | | | | |
|  | Phone |  | | | | |
| Main Institution Homepage | (i.e. www.abc.edu or www.xyz.edu) | | | | | |
| Oracle Project Homepage |  | | | | | |
| Primary Mail Domain | (i.e. abc.edu or xyz.edu) | | | | | |
| Product Lines | |  |  |  | | --- | --- | --- | | PS Enterprise  PS EntepriseOne | PS EnterpriseWorld  Oracle Student Sys. | Oracle E-Business Suite  Siebel | | | | | | |
| Individual Products | |  |  |  | | --- | --- | --- | | PS Ent Campus Sol  PS Ent Contrib Rel  PS Ent HCM  PS Ent Financials  PS Ent EPM  PS Ent Portal | PS Ent CRM  PS Ent SRM/SCM  OBIEE Plus  Oracle EBS Fin  Oracle EBS HRMS  Oracle EBS Payroll | Oracle Student System  Other Oracle Applications  Other Oracle Tools  Hyperion Planning  Hyperion Financial Mgmt  Other Hyperion Products | | | | | | |
| PSoft Enterprise Platform |  | | | PSoft Enterprise DB | |  |
| Oracle EBS Platform |  | | | | | |
| Student Headcount |  | | FTE Students | |  | |
| Employee Headcount |  | | FTE Employees | |  | |
| # of Administrative Users |  | | # of Self-Service Users | |  | |
| Types of Self-Service Users | Admissions Applicants  Students  Job Applicants | | Alumni  Faculty | | Employees  Donors | |
| System-Wide Office |  | | Oracle Academy Inst. | |  | |
| Medical School |  | | PS Use at Hospital | |  | |
| Research University |  | | | | | |
| Annual Budget | (Value in millions of USD – Excluding Research) | | | | | |
| Research Budget | (Value in millions of USD) | | | | | |

**PeopleSoft Enterprise Product Information**

**NOTES: If you are an Oracle Student Systems or Oracle E-Business Suite Only client, please skip to the next section.**

For any ‘Go Live Date’, please select the date when you went live on the current version, or the target date for your next version.   
In the ‘Next Version’ row, please enter product information for what your organization currently is planning or has in development.   
Please check all modules that you have implemented or are planning to implement in the future.

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| **PeopleSoft Campus Solutions** | | **Version** | | **Go Live Date** | |
| Current Version | |  | |  | |
| Next Version | |  | |  | |
| **MODULES** (check all modules that you have implemented or are planning to implement in the future): | | | | | |
| Academic Advisement  Admissions & Recruiting | Campus Community  Campus Self Service | | Financial Aid  Grade book | | Student Financials  Student Records |

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| --- | --- | --- | --- | --- | --- |
| **PeopleSoft Contributor Relations** | | **Version** | | **Go Live Date** | |
| Current Version | |  | |  | |
| Next Version | |  | |  | |
| **MODULES** (check all modules that you have implemented or are planning to implement in the future): | | | | | |
| Campaign Manager  Constituent Manager | Event Manager  Gift and Pledge | | Membership Manager  Planned Giving | | Prospect Manager  Volunteer Manager |

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| **PeopleSoft HCM** | | **Version** | | | **Go Live Date** | |
| Current Version | |  | | |  | |
| Next Version | |  | | |  | |
| **MODULES** (check all modules that you have implemented or are planning to implement in the future): | | | | | | |
| Absence Management  Base Benefits  Benefits Administration  Candidate Gateway  Directory Interface  eBenefits | eCompensation  eComp Manager Desktop  eDevelopment  ePay  ePerformance | | | eProfile  eProfile Manager Desktop  Help Desk for HR  Human Resources  HRMS Portal Pack | | Learning Management  Payroll for N America  Payroll Interface  Talent Acquisition Mgr  Time and Labor |
| Other Modules in Use |  | |  | | | |

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| **PeopleSoft Financials** | | | **Version** | | | **Go Live Date** | |
| Current Version | | |  | | |  | |
| Next Version | | |  | | |  | |
| **MODULES** (check all modules that you have implemented or are planning to implement in the future): | | | | | | | |
| Asset Management  Billing  Business Planning & Bdgt  Contracts | eProcurement  Expenses  Financials Portal Pack  Fixed Asset Accounting | | | | General Ledger  Grants Management  Inventory  Payables | | Project Costing  Purchasing  Receivables |
| Other Modules in Use | |  | |  | | | |

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| **PeopleSoft EPM** | | **Version** | | **Go Live Date** | |
| Current Version | |  | |  | |
| Next Version | |  | |  | |
| Warehouses | Campus Sol Warehse  HRMS Warehouse | | CRM Warehouse  Supply Chain Warehse | | Fin Mgmt Warehouse |
| Analytic Applications | Activity Based Mgmt | | Bus Plan & Budgeting | | Camp Sol Dashboards |

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| --- | --- | --- |
| **PeopleSoft Enterprise Portal** | **Version** | **Go Live Date** |
| Current Version |  |  |
| Next Version |  |  |

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| --- | --- |
| **PeopleSoft Enterprise CRM** | **Version** |
| Current Version |  |
| Primary Modules in Use: (Note: Only select one value in each row) |  |
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| **PeopleSoft Enterprise SRM/SCM** | **Version** |
| Current Version |  |
| Primary Modules in Use: (Note: Only select one value in each row) |  |
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**Oracle Hyperion and OBIEE Product Information**

For any ‘Go Live Date’, please select the date when you went live on the current version, or the target date for your next version.   
In the ‘Next Version’ row, please enter product information for what your organization currently is planning or has in development.   
Please check all modules that you have implemented or are planning to implement in the future.

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| **Oracle Hyperion Planning** | **Version** | **Go Live Date** |
| Current Version |  |  |
| Next Version |  |  |

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| **Oracle Hyperion Financial Mgmt** | **Version** | **Go Live Date** |
| Current Version |  |  |
| Next Version |  |  |

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| **Oracle Business Intelligence Suite (OBIEE Plus)** | | **Version** | | **Go Live Date** | |
| Current Version | |  | |  | |
| Next Version | |  | |  | |
| **MODULES** (check all modules that you have implemented or are planning to implement in the future): | | | | | |
| OBI Dashboards  OBI Answers | OBI Server  Hyp Int Rept (Form Brio) | | OBI (XML) Publisher  Hyperion SQR | | Hyp Web Analysis |

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| **Other Hyperion Products** | | |  |  |
| Other Hyperion Products | Data Relationship Management  Strategic Finance  Essbase  Perform Scorecard | | | |

**Oracle Student System and**

**E-Business Suite Product Information**

For any ‘Go Live Date’, please select the date when you went live on the current version, or the target date for your next version.   
In the ‘Next Version’ row, please enter product information for what your organization currently is planning or has in development.   
Please check all modules that you have implemented or are planning to implement in the future.

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| **Oracle Student Systems** | | **Version** | | **Go Live Date** | |
| Current Version | |  | |  | |
| Next Version | |  | |  | |
| **MODULES** (check all modules that you have implemented or are planning to implement in the future): | | | | | |
| Admissions & Recruiting  Advising | CRM  Enrollment/Student Recs | | Financial Aid  Student Finance | | Student Self Service  TCA |

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| **Oracle E-Business Financials** | | **Version** | | **Go Live Date** | |
| Current Version | |  | |  | |
| Next Version | |  | |  | |
| **MODULES** (check all modules that you have implemented or are planning to implement in the future): | | | | | |
| GL  AP  Fixed Assets  iProcurement | AR  Cash Management  Purchasing  iSupplier | | iExpense  Ent. Budget & Planning/PSB | | Payment  Web ADI  Web Expenses |

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| **Oracle E-Business HRMS** | | **Version** | | **Go Live Date** | |
| Current Version | |  | |  | |
| Next Version | |  | |  | |
| **MODULES** (check all modules that you have implemented or are planning to implement in the future): | | | | | |
| HRMS  Std. Benefits | I Recruitment  Oracle Adv. Benefits | | Self Service Benefits  Self Service Manager | | Employee Self Service  Oracle Learning Mgt. |

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| **Oracle E-Business Payroll** | | **Version** | | **Go Live Date** | |
| Current Version | |  | |  | |
| Next Version | |  | |  | |
| **MODULES** (check all modules that you have implemented or are planning to implement in the future): | | | | | |
| Payroll  Labor Distribution | On Line Time Cards  Time Management | | Oracle Time & Labor  Effort Reporting | | Self Service SOE |

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| **Other Oracle Applications** | | **Version** | | **Go Live Date** | |
| Current Version | |  | |  | |
| Next Version | |  | |  | |
| **MODULES** (check all modules that you have implemented or are planning to implement in the future): | | | | | |
| Enterprise Asset Mgmt | Grants Accounting | | Project Accounting | | Property Manager | |

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| **Other Oracle Tools** | | **Version** | | **Go Live Date** | |
| Current Version | |  | |  | |
| Next Version | |  | |  | |
| **MODULES** (check all modules that you have implemented or are planning to implement in the future): | | | | | |
| OID  Oracle Portal  UPK Developer Tool | Discoverer  OFA | | EDI Gateway  Oracle Exchange | | iTutor  Daily Business Intelligence |

**Product Contact Information**

NOTE: If you add someone to this list, please make sure that they also appear on your initial user list (on the last page).

|  |  |  |
| --- | --- | --- |
|  | **Functional Contact** | **Technical Contact** |
| **PeopleSoft HRMS** |  |  |
| Payroll |  |  |
| Time & Labor |  |  |
| Benefits Administration |  |  |
| Base Benefits |  |  |
| Learning Management |  |  |
| e-Apps |  |  |
| **PeopleSoft Financials** |  |  |
| General Ledger |  |  |
| Payables |  |  |
| Receivables |  |  |
| Budgeting |  |  |
| Grant Management |  |  |
| Purchasing |  |  |
| Asset Management |  |  |
| e-Apps |  |  |
| **PeopleSoft Campus Solutions** |  |  |
| Campus Community |  |  |
| Advising |  |  |
| Admissions |  |  |
| Student Records |  |  |
| Student Financials |  |  |
| Financial Aid |  |  |
| Campus Self-Service |  |  |
| Gradebook |  |  |
| **PeopleSoft Contributor Relations** |  |  |
| **PeopleSoft Portal** |  |  |
| **PeopleSoft CRM** |  |  |
| **PeopleSoft EPM** |  |  |
| **Oracle EBS HRMS** |  |  |
| HRMS |  |  |
| Benefits |  |  |
| Recruitment |  |  |
| Self Service |  |  |
| **Oracle EBS Financials** |  |  |
| General Ledger |  |  |
| Accounts Payables |  |  |
| Fixed Assets |  |  |
| Accounts Receivables |  |  |
| Purchasing |  |  |
| Ent. Budget & Planning/PSB |  |  |
| Web Apps |  |  |
| **Oracle EBS Payroll** |  |  |
| Payroll |  |  |
| Oracle Time and Attendance |  |  |
| **Oracle Student System** |  |  |
| **Other Oracle Tools** |  |  |
| **Hyperion Planning** |  |  |
| **Hyperion Financial Management** |  |  |
| **Other Hyperion Products** |  |  |
| **Oracle BI Suite (OBIEE Plus)** |  |  |

**Initial Users**

Any users you would like to have the HEUG create automatically can be listed below. Additional users can be added by your institution or by individuals requesting a login through HEUG.Online at [www.heug.org](http://www.heug.org).

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| **First Name** | **Last Name** | **Email Address** |
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