****

Dear Higher Education Colleague,

Thank you for your interest in joining the Higher Education User Group. The Higher Education User Group is an international organization consisting of higher education institutions that use application software from the Oracle Corporation. Its two overarching goals are to facilitate sharing of ideas, information and experiences among its members, and to provide a unified and effective voice to Oracle on all issues involving the use of Oracle application software in the higher education community.

The HEUG represents hundreds of member institutions and thousands of individuals across the globe. It includes a wide range of institutions, from community colleges, to small liberal arts colleges, to huge research universities and even entire state university systems. It includes public and private institutions and (as associate members) for-profit institutions. If you are using Oracle applications and are from a higher education institution, we invite you to join us and have two membership levels for you to choose from:

 Subscriber Institutional Membership Membership

|  |  |  |
| --- | --- | --- |
| Attend conferences at the non-discounted rate and limited access to online filesAccess to the HEUG.Online and the communication & collaboration tools available in our extensive online membership community |  | MC900441310[1] |
| Send institution employees to the Alliance conference at a reduced rate |  | MC900441310[1]MC900441310[1] |
| Unlimited access for employees to attend monthly HEUG Education Series webinars at no extra charge.  |  | MC900441310[1] |
| Institutional employees will be able t serve on HEUG Board |  | MC900441310[1] |
| Institutional employees will be able to serve on HEUG PAGs and TAGs |  | MC900441310[1] |
| Access Alliance Conference session recordings (starting Alliance 2013) |  |  |

We invite you to review our website and learn more about our organization and the benefits we offer. If you have any questions, please contact Brittany Moon, Deputy Executive Director at membership@heug.org or (602)734-5354.

Thank you for your interest and welcome to the Higher Education User Group.

Brittany Moon

Deputy Executive Director

Higher Education User Group

**HEUG Membership Survey**

The Higher Education Users Group (HEUG) actively works to help our member institutions find and work with members from around the world with similar profiles. This survey will be used to populate and update our current membership data, so please complete to the best of your knowledge. When completed, please email this document to: support@heug.org

**Institution Information**

|  |  |
| --- | --- |
| Institution Name |       |
| Institution Type |  |
| Carnegie Classification |  |
| Geographic Region |  |
| The address below is the primary address that would be used to obtain a map for finding your main campus. |
| Address Line 1 |       |
| Address Line 2 |       |
| City |       |
| State/Province (Abbr.) |       |
| Postal Code |       |
| Country (Abbr.) |       |
| Number of Campuses |       (The total number of colleges, campuses or locations your institution represents) |
| Campuses/Locations(list all) |       |
| Time zone |  |
| Key Contact Information | Name |       |
|  | Title |       |
|  | E-mail |       |
|  | Phone |       |
| Main Institution Homepage |       (i.e. www.abc.edu or www.xyz.edu) |
| Oracle Project Homepage |        |
| Primary Mail Domain |       (i.e. abc.edu or xyz.edu) |
| Product Lines |

|  |  |  |
| --- | --- | --- |
| [ ]  PS Enterprise[ ]  PS EntepriseOne | [ ]  PS EnterpriseWorld[ ]  Oracle Student Sys. | [ ]  Oracle E-Business Suite [ ]  Siebel |

 |
| Individual Products |

|  |  |  |
| --- | --- | --- |
| [ ]  PS Ent Campus Sol[ ]  PS Ent Contrib Rel[ ]  PS Ent HCM[ ]  PS Ent Financials[ ]  PS Ent EPM[ ]  PS Ent Portal | [ ]  PS Ent CRM[ ]  PS Ent SRM/SCM[ ]  OBIEE Plus[ ]  Oracle EBS Fin[ ]  Oracle EBS HRMS[ ]  Oracle EBS Payroll | [ ]  Oracle Student System[ ]  Other Oracle Applications[ ]  Other Oracle Tools[ ]  Hyperion Planning[ ]  Hyperion Financial Mgmt[ ]  Other Hyperion Products |

 |
| PSoft Enterprise Platform |  | PSoft Enterprise DB |  |
| Oracle EBS Platform |  |
| Student Headcount |   | FTE Students |       |
| Employee Headcount |       | FTE Employees |       |
| # of Administrative Users |       | # of Self-Service Users |       |
| Types of Self-Service Users | [ ]  Admissions Applicants[ ]  Students[ ]  Job Applicants | [ ]  Alumni[ ]  Faculty | [ ]  Employees[ ]  Donors |
| System-Wide Office | [ ]  | Oracle Academy Inst. | [ ]  |
| Medical School | [ ]  | PS Use at Hospital | [ ]  |
| Research University | [ ]  |
| Annual Budget |       (Value in millions of USD – Excluding Research) |
| Research Budget |  (Value in millions of USD) |

**PeopleSoft Enterprise Product Information**

**NOTES: If you are an Oracle Student Systems or Oracle E-Business Suite Only client, please skip to the next section.**

For any ‘Go Live Date’, please select the date when you went live on the current version, or the target date for your next version.
In the ‘Next Version’ row, please enter product information for what your organization currently is planning or has in development.
Please check all modules that you have implemented or are planning to implement in the future.

|  |  |  |
| --- | --- | --- |
| **PeopleSoft Campus Solutions** | **Version** | **Go Live Date** |
| Current Version |  |  |
| Next Version |  |  |
| **MODULES** (check all modules that you have implemented or are planning to implement in the future): |
| [ ]  Academic Advisement[ ]  Admissions & Recruiting | [ ]  Campus Community[ ]  Campus Self Service | [ ]  Financial Aid[ ]  Grade book | [ ]  Student Financials[ ]  Student Records |

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| --- | --- | --- |
| **PeopleSoft Contributor Relations** | **Version** | **Go Live Date** |
| Current Version |  |  |
| Next Version |  |  |
| **MODULES** (check all modules that you have implemented or are planning to implement in the future): |
| [ ]  Campaign Manager[ ]  Constituent Manager | [ ]  Event Manager[ ]  Gift and Pledge | [ ]  Membership Manager[ ]  Planned Giving | [ ]  Prospect Manager[ ]  Volunteer Manager |

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| --- | --- | --- |
| **PeopleSoft HCM** | **Version** | **Go Live Date** |
| Current Version |  |  |
| Next Version |  |  |
| **MODULES** (check all modules that you have implemented or are planning to implement in the future): |
| [ ]  Absence Management[ ]  Base Benefits[ ]  Benefits Administration[ ]  Candidate Gateway[ ]  Directory Interface[ ]  eBenefits | [ ]  eCompensation[ ]  eComp Manager Desktop[ ]  eDevelopment[ ]  ePay[ ]  ePerformance | [ ]  eProfile[ ]  eProfile Manager Desktop[ ]  Help Desk for HR[ ]  Human Resources[ ]  HRMS Portal Pack | [ ]  Learning Management[ ]  Payroll for N America[ ]  Payroll Interface[ ]  Talent Acquisition Mgr[ ]  Time and Labor |
| Other Modules in Use |  |  |

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| --- | --- | --- |
| **PeopleSoft Financials** | **Version** | **Go Live Date** |
| Current Version |  |  |
| Next Version |  |  |
| **MODULES** (check all modules that you have implemented or are planning to implement in the future): |
| [ ]  Asset Management[ ]  Billing[ ]  Business Planning & Bdgt[ ]  Contracts | [ ]  eProcurement[ ]  Expenses[ ]  Financials Portal Pack[ ]  Fixed Asset Accounting | [ ]  General Ledger[ ]  Grants Management[ ]  Inventory[ ]  Payables | [ ]  Project Costing[ ]  Purchasing[ ]  Receivables |
| Other Modules in Use |  |  |

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| **PeopleSoft EPM** | **Version** | **Go Live Date** |
| Current Version |  |  |
| Next Version |  |  |
| Warehouses | [ ]  Campus Sol Warehse[ ]  HRMS Warehouse | [ ]  CRM Warehouse[ ]  Supply Chain Warehse | [ ]  Fin Mgmt Warehouse |
| Analytic Applications | [ ]  Activity Based Mgmt | [ ]  Bus Plan & Budgeting | [ ]  Camp Sol Dashboards |

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| --- | --- | --- |
| **PeopleSoft Enterprise Portal** | **Version** | **Go Live Date** |
| Current Version |  |  |
| Next Version |  |  |

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| --- | --- |
| **PeopleSoft Enterprise CRM** | **Version** |
| Current Version |  |
| Primary Modules in Use:(Note: Only select one value in each row) |   |
|  |   |
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| --- | --- |
| **PeopleSoft Enterprise SRM/SCM** | **Version** |
| Current Version |  |
| Primary Modules in Use:(Note: Only select one value in each row) |   |
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**Oracle Hyperion and OBIEE Product Information**

For any ‘Go Live Date’, please select the date when you went live on the current version, or the target date for your next version.
In the ‘Next Version’ row, please enter product information for what your organization currently is planning or has in development.
Please check all modules that you have implemented or are planning to implement in the future.

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| --- | --- | --- |
| **Oracle Hyperion Planning** | **Version** | **Go Live Date** |
| Current Version |  |  |
| Next Version |  |  |

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| --- | --- | --- |
| **Oracle Hyperion Financial Mgmt** | **Version** | **Go Live Date** |
| Current Version |  |  |
| Next Version |  |  |

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| --- | --- | --- |
| **Oracle Business Intelligence Suite (OBIEE Plus)** | **Version** | **Go Live Date** |
| Current Version |  |  |
| Next Version |  |  |
| **MODULES** (check all modules that you have implemented or are planning to implement in the future): |
| [ ]  OBI Dashboards[ ]  OBI Answers | [ ]  OBI Server[ ]  Hyp Int Rept (Form Brio) | [ ]  OBI (XML) Publisher [ ]  Hyperion SQR | [ ]  Hyp Web Analysis |

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| --- | --- | --- |
| **Other Hyperion Products** |  |  |
| Other Hyperion Products | [ ]  Data Relationship Management[ ]  Strategic Finance[ ]  Essbase[ ]  Perform Scorecard |

**Oracle Student System and**

 **E-Business Suite Product Information**

For any ‘Go Live Date’, please select the date when you went live on the current version, or the target date for your next version.
In the ‘Next Version’ row, please enter product information for what your organization currently is planning or has in development.
Please check all modules that you have implemented or are planning to implement in the future.

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| --- | --- | --- |
| **Oracle Student Systems** | **Version** | **Go Live Date** |
| Current Version |  |  |
| Next Version |  |  |
| **MODULES** (check all modules that you have implemented or are planning to implement in the future): |
| [ ]  Admissions & Recruiting[ ]  Advising | [ ]  CRM[ ]  Enrollment/Student Recs | [ ]  Financial Aid[ ]  Student Finance | [ ]  Student Self Service[ ]  TCA |

|  |  |  |
| --- | --- | --- |
| **Oracle E-Business Financials** | **Version** | **Go Live Date** |
| Current Version |  |  |
| Next Version |  |  |
| **MODULES** (check all modules that you have implemented or are planning to implement in the future): |
| [ ]  GL[ ]  AP[ ]  Fixed Assets[ ]  iProcurement | [ ]  AR[ ]  Cash Management[ ]  Purchasing[ ]  iSupplier | [ ]  iExpense[ ]  Ent. Budget & Planning/PSB  | [ ]  Payment[ ]  Web ADI[ ]  Web Expenses  |

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| **Oracle E-Business HRMS** | **Version** | **Go Live Date** |
| Current Version |  |  |
| Next Version |  |  |
| **MODULES** (check all modules that you have implemented or are planning to implement in the future): |
| [ ]  HRMS [ ]  Std. Benefits | [ ]  I Recruitment[ ]  Oracle Adv. Benefits  | [ ]  Self Service Benefits[ ]  Self Service Manager | [ ]  Employee Self Service[ ]  Oracle Learning Mgt. |

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| **Oracle E-Business Payroll** | **Version** | **Go Live Date** |
| Current Version |  |  |
| Next Version |  |  |
| **MODULES** (check all modules that you have implemented or are planning to implement in the future): |
| [ ]  Payroll[ ]  Labor Distribution | [ ]  On Line Time Cards[ ]  Time Management  | [ ]  Oracle Time & Labor[ ]  Effort Reporting | [ ]  Self Service SOE |

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| **Other Oracle Applications** | **Version** | **Go Live Date** |
| Current Version |  |  |
| Next Version |  |  |
| **MODULES** (check all modules that you have implemented or are planning to implement in the future): |
| [ ]  Enterprise Asset Mgmt | [ ]  Grants Accounting | [ ]  Project Accounting | [ ]  Property Manager |

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| **Other Oracle Tools** | **Version** | **Go Live Date** |
| Current Version |  |  |
| Next Version |  |  |
| **MODULES** (check all modules that you have implemented or are planning to implement in the future): |
| [ ]  OID[ ]  Oracle Portal[ ]  UPK Developer Tool | [ ]  Discoverer[ ]  OFA  | [ ]  EDI Gateway[ ]  Oracle Exchange | [ ]  iTutor [ ]  Daily Business Intelligence |

**Product Contact Information**

NOTE: If you add someone to this list, please make sure that they also appear on your initial user list (on the last page).

|  |  |  |
| --- | --- | --- |
|  | **Functional Contact** | **Technical Contact** |
| **PeopleSoft HRMS** |       |       |
| Payroll |       |       |
| Time & Labor |       |       |
| Benefits Administration |       |       |
| Base Benefits |       |       |
| Learning Management |       |       |
| e-Apps |       |       |
| **PeopleSoft Financials** |       |       |
| General Ledger |       |       |
| Payables |       |       |
| Receivables |       |       |
| Budgeting |       |       |
| Grant Management |       |       |
| Purchasing |       |       |
| Asset Management |       |       |
| e-Apps |       |       |
| **PeopleSoft Campus Solutions**  |       |       |
| Campus Community |       |       |
| Advising |       |       |
| Admissions |       |       |
| Student Records |       |       |
| Student Financials |       |       |
| Financial Aid |       |       |
| Campus Self-Service |       |       |
| Gradebook |       |       |
| **PeopleSoft Contributor Relations** |       |       |
| **PeopleSoft Portal** |       |       |
| **PeopleSoft CRM** |       |       |
| **PeopleSoft EPM** |       |       |
| **Oracle EBS HRMS** |       |       |
| HRMS |       |       |
| Benefits |       |       |
| Recruitment |       |       |
| Self Service |       |       |
| **Oracle EBS Financials** |       |       |
| General Ledger |       |       |
| Accounts Payables |       |       |
| Fixed Assets |       |       |
| Accounts Receivables |       |       |
| Purchasing |       |       |
| Ent. Budget & Planning/PSB |       |       |
| Web Apps |       |       |
| **Oracle EBS Payroll** |       |       |
| Payroll |       |       |
| Oracle Time and Attendance |       |       |
| **Oracle Student System** |       |       |
| **Other Oracle Tools** |       |       |
| **Hyperion Planning** |       |       |
| **Hyperion Financial Management** |  |       |
| **Other Hyperion Products** |       |       |
| **Oracle BI Suite (OBIEE Plus)** |  |       |

**Initial Users**

Any users you would like to have the HEUG create automatically can be listed below. Additional users can be added by your institution or by individuals requesting a login through HEUG.Online at [www.heug.org](http://www.heug.org).

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| **First Name** | **Last Name** | **Email Address** |
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